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Attorneys for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

PACIFIC GAS AND ELECTRIC COMPANY,

Debtors.

- Affects PG&E Corporation
- Affects Pacific Gas and Electric Company
- Affects both Debtors

** All papers shall be filed in the Lead Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**NOTICE OF HEARING ON APPLICATION OF
DEBTORS PURSUANT TO 11 U.S.C. § 327(e), FED.
R. BANKR. P. 2014(a) AND 2016, AND THE ORDER
AUTHORIZING THE DEBTORS TO EMPLOY
PROFESSIONALS USED IN THE ORDINARY
COURSE OF BUSINESS FOR AUTHORITY TO
RETAIN AND EMPLOY COVINGTON & BURLING
LLP AS SPECIAL COUNSEL FOR THE DEBTORS
EFFECTIVE JANUARY 1, 2020**

Date: April 14, 2020

Time: 10:00 a.m. (Pacific Time)

Place: (Telephonic Appearances Only)
United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Objection Deadline: April 7, 2020, 4:00 p.m. (PT)

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (the
3 “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a voluntary
4 petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”)
with the United States Bankruptcy Court for the Northern District of California (San Francisco
Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on
6 **April 14, 2020, at 10:00 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) before the Honorable
7 Dennis Montali, United States Bankruptcy Judge. Pursuant to the Bankruptcy Court’s *General Order*
8 *No. 38 In re: Coronavirus Disease Public Health Emergency*, dated March 18, 2020, **the Omnibus**
9 **Hearing will be conducted telephonically. The courtroom will be closed.** All parties who wish to
10 appear at the Omnibus Hearing must make arrangements to appear telephonically with CourtCall at
11 1-866-582-6878 no later than 4:00 p.m. (Pacific Time) on the day before the Omnibus Hearing.
Further information regarding telephonic appearances via CourtCall can be found on the Bankruptcy
Court’s website, at the following location: www.canb.uscourts.gov > Rules and Procedures > District
Procedures > Policy and Procedure for Appearances by Telephone. Charges have been waived by
CourtCall for pro se parties.

12 **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters to be heard at
13 the Omnibus Hearing, the Bankruptcy Court is scheduled to hear the *Application of Debtors Pursuant*
14 *to 11 U.S.C. § 327(e), Fed. R. Bankr. P. 2014(a) and 2016, and the Order Authorizing the Debtors to*
15 *Employ Professionals Used in the Ordinary Course of Business for Authority to Retain and Employ*
16 *Covington & Burling LLP as Special Counsel for the Debtors Effective January 1, 2020* filed by the
17 Debtors on March 24, 2020 [Dkt. No. 6462] (the “**Application**”).

18 **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Application
19 must be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtors at the
20 above-referenced addresses so as to be received by no later than **4:00 p.m. (Pacific Time) on**
21 **April 7, 2020.** Any oppositions or responses must be filed and served on all “Standard Parties” as
22 defined in, and in accordance with, the *Second Amended Order Implementing Certain Notice and*
23 *Case Management Procedures* entered on May 14, 2019 [Dkt No. 1996] (the “**Case Management**
24 **Order**”). **Any relief requested in the Application may be granted without a hearing if no**
25 **opposition is timely filed and served in accordance with the Case Management Order.** In
26 deciding the Application, the Court may consider any other document filed in these Chapter 11 Cases
and related Adversary Proceedings.

27 **PLEASE TAKE FURTHER NOTICE** that copies of the Application and its supporting
28 papers can be viewed and/or obtained: (i) by accessing the Court’s website at
<http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden
Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime
Clerk LLC , at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for
U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:
pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the
Bankruptcy Court’s website.

1 Dated: March 24, 2020
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**WEIL, GOTSHAL & MANGES LLP
KELLER BENVENUTTI KIM LLP**

/s/ *Thomas B. Rupp*
Thomas B. Rupp

Attorneys for Debtors and Debtors in Possession